

Powerful Technology. Powerful Investing. **[Em]**Powering Your Advantage.

An institutional-caliber digital investment platform tailored to suit you.

A true open architecture solution, Emotomy offers advisors unique investment and custodial flexibility. Designed by a Chief Investment Officer, advisors can leverage the sophisticated portfolio management, risk, and trading capabilities to implement their own, or access and build on its exclusive investment options.

Giving you a competitive advantage with...



An Institutional Portfolio Management Engine

Easily build and manage client portfolios.



Customization — At Scale

Showcase your unique value with our fully customizable features.



True Open Architecture

Choose from a wide selection of leading custodians and investment options.



Paperless Automation

Simplify your life by spending less time on administration.



Sophisticated Risk Tools

Ensure portfolio risk matches your clients' risk tolerance.

About Us

Emotomy is an institutional-caliber digital investment platform that lets financial advisors easily personalize and brand their advice — at scale.

With Emotomy’s powerful portfolio engine, paperless automation, seamless integration with custodians, and management oversight feature, advisors and CIOs are able to spend more time enhancing the client experience and less on administration.

**For more information,
please visit emotomy.com
or contact one of our experts.**

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